



# TENDER OFFER CIRCULAR

An offer from Overseas Breweries Limited to the Shareholders of Accra Brewery PLC to purchase for a consideration Eight Million, Four Hundred and Seventy Four Thousand, Nine Hundred and Seven (8,474,907) ordinary shares issued ordinary shares of Accra Brewery PLC not currently owned by Overseas Breweries Limited at GHS 0.23 per share

This Circular is Dated: 25th May 2022